

INDIAN RIVER COUNTY

Candidate Workshop

2014 ELECTIONS

- Primary Election August 26, 2014
 - + Book Closing July 28, 2014



- × General Election November 4, 2014
 - + Book Closing October 6, 2014

CANDIDATES

***Becoming a Candidate**



WHO CAN BECOME A CANDIDATE IN INDIAN RIVER COUNTY

- Must be a registered voter in Indian River Co.
- When you must be a <u>legal resident</u> of the district you are seeking
 - + Constitutional Office at the time of assuming office (none in 2014)
 - + Judicial Officers at the time of assuming office (none in 2014)
 - County Commission Candidates at the time of the election (Nov. 4th, 2014)
 - School Board Candidates at the time of qualifying (June 16 – June 20, 2014)

FILING OFFICER - SOE

County Court Judge

Countywide Offices

- + Constitutional Officers
- + County Commissioner
- + School Board



- Hospital District
- + Soil and Water Conservation District
- + Mosquito Control District





FORMS REQUIRED TO "FILE" AS A CANDIDATE

- DS-DE 9 Appointment of Campaign Treasurer and Designation of Campaign Depository
- **DS-DE 84** Statement of Candidate you have assess to, read and understand Chapter 106, F.S.
- DS-DE 83 Statement of Candidate for Judicial Office you have received, read, and understand the requirements of the Florida code of Judicial Conduct

DS-DE 9 – APPOINTMENT OF CAMPAIGN TREASURER AND DESIGNATION OF CAMPAIGN DEPOSITORY FOR CANDIDATES

- Filed prior to opening the campaign account
- Must be signed and dated by the candidate and the treasurer
- Not effective until it is filed with the filing officer
- Not considered "filed" upon mailing, only upon receipt of the filing officer
- Shall be on file with the filing officer prior to the candidate:
 - + accepting any contributions
 - + making any expenditures
 - + authorizing another to do so on the person's behalf
 - + obtaining signatures on a DE-DE 104, Candidate Petition

DS-DE 9...

Candidate and
Campaign Treasurer
OR
Deputy Treasurers
must
complete and sign a
DS-DE9 form

| DEPOSITOR (Section | NATION ORY FOR COMMENT OF THE COMMEN | F CAMPAIGN ANDIDATES), F.S.) R TYPE) le with the quality account. 8): | fying Tres | 3. Address (inclu | ☐ Depository de post office bo | | OFFICE Office | | Party |
|---|--|--|---|---|--|--|------------------------------|------------------|---------|
| | | | 2007 | code) | | | | | |
| 4. Telephone | 5. E-ma | ail address | | | | | | | |
| () | | | | | | | | | |
| 6. Office sought (inclu | de district, c | ircuit, group numbe | er) | 7. If a can applica | didate for a <u>no</u> ble: My intent is to | mass-mod | | | |
| 9. I have appointed the | | | my [| Campaign Trea | surer 🔲 I | Party Deputy Tr | candic | Jeter. | |
| 9. I have appointed the | | person to act as i | my [| Campaign Trea | | | reasurer | oato. | |
| 9. I have appointed the 10. Name of Treasurer 11. Mailing Address | or Deputy T | person to act as i | my _ | Campaign Trea | | Deputy Tr | reasurer | oute. | |
| 9. I have appointed the 10. Name of Treasurer 11. Mailing Address 13. City | or Deputy To | person to act as a reasurer | | | 12. (| Deputy Tr | reasurer | | |
| 9. I have appointed the | or Deputy To | person to act as a reasurer | 15. State | 16. Zip Code | 12. (| Deputy Tr Telephor) dress | reasurer | | |
| 9. I have appointed the 10. Name of Treasurer 11. Mailing Address 13. City 18. I have designated 19. Name of Bank | or Deputy To | person to act as a reasurer | 15. State | 16. Zip Code | 12. (| Telephor) dress | reasurer ne Depositor | у | |
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DS-DE 84, STATEMENT OF CANDIDATE

Must be filed with the filing officer within 10 days after filing Form DS-DE 9.

This form states that the candidate has been provided access to, read, and understands the requirements of Chapter 106, F.S.

DS-DE 84 . . .

| STATEMENT OF CANDIDATE (Section 106.023, F.S.) (Please print or type) | OFFICE USE ONLY |
|---|--|
| I,candidate for the office of | |
| have been provided access to read and Chapter 106, Florida Statutes. | |
| X Signature of Candidate | Date |
| each candidate must file a statement with the appointment of Campaign Treasurer and Designaliure to file this form is a first degree misdem inancing Act which may result in a fine of up to statutes). | ation of Campaign Depository is filed. Willful leanor and a civil violation of the Campaign |
| S-DE 84 (05/11) | |

CAMPAIGN TREASURERS AND DEPUTY TREASURERS

- Candidate may appoint herself / himself for campaign treasurer / deputy treasurer
- A candidate may appoint no more than 3 deputy campaign treasurers

Nothing prohibits a person from announcing his or her intention to become a candidate prior to filing Form DS-DE 9 as long as no contributions are received, no expenditures are made, and no signatures are obtained on a candidate petition

RESIGNATION CAMPAIGN TREASURER



- A campaign treasurer or deputy treasurer can resign by:
 - + Submitting his / her resignation to the candidate in writing and filing a copy with the filing officer
 - The resignation is not effective until a copy of the written resignation is filed with the filing officer

REMOVAL OF CAMPAIGN TREASURER

- A candidate may remove the campaign treasurer or deputy treasurer by:
 - + Giving written notice to the campaign treasurer or deputy treasurer and filing a copy with the filing office
 - + The removal is not effective until a copy of the written notice is filed with the filing officer



PRIMARY CAMPAIGN DEPOSITORY - (DS-DE 9)

- * A candidate must designate a primary campaign depository with:
 - + bank
 - + savings and loan association
 - + credit union (authorized to do business in the State of Florida)
- Must be separate from personal or other account
- Designating a campaign depository does not mean physically opening your account, merely naming the financial institution.
- Most banks require an initial deposit and a contribution cannot be accepted prior to the candidate filing form DS-DE 9

Candidates: must have a social security number to open acct.

Political Committees/Electioneering Communications Committees: must have an EIN number (employer identification number) to open account

SEPARATE INTEREST-BEARING ACCOUNTS & CD'S

- Funds not currently needed in the primary campaign account may be deposited into a separate interest-bearing account designated as:
- The campaign account of "Name of Candidate" Separate Interest-Bearing Campaign Account" or a CD with the available funds
- Any bank, savings & loan association, or credit union authorized to transact business in Florida may be used for this purpose
- Any principal or earned interest from these accounts can only be transferred to the primary campaign account



Qualifying As a Candidate



IMPORTANT

Responsibility of the qualifying officer is ministerial in nature

- Such official merely examines the face of the qualifying papers presented and, if in proper order, accepts them
- Op. Atty Gen. Fla 76-130 (June 10, 1976)
- * State ex rel Shevin v. Stone, 279 So.2nd 17 (Fla 1972)

RESIGN TO RUN

- No officer may qualify as a candidate for another state, district, county or municipal public office if:
 - + If the terms (or any part) run concurrently with each other
 - + Candidate must resign from the office he / she presently holds
 - + The resignation is irrevocable
 - + See FAQ on division's website for additional information

HATCH ACT



Federal Hatch Act for State, County or Municipal Employees

- Hatch Act restricts political activity if:
 - + The employee's entire salary is completely funded from federal dollars (loans or grants)
 - Employee is precluded from being a candidate for public office in a <u>partisan</u> election

**Other laws and the employing agency's personnel policies may further restrict the ability of a state, county, or municipal employee to participate as a candidate

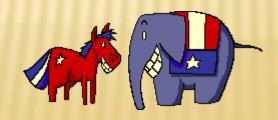
Advisory opinions may be made by e-mail to:

hatchact@osc.gov

CHANGING PARTIES FOR PARTISAN OFFICES

A person seeking to qualify as a political party candidate

May not have been a registered member of <u>any</u> other political party for **365 days** before the beginning of <u>qualifying</u> preceding the general election (June 2, 2013)



QUALIFYING WEEK



Noon, April 28 – Noon, May 2

Qualifying for all judicial, state attorney & public defender candidates

×Noon, June 16 – Noon, June 20

Qualifying for all statewide, multi-county, county,
 & district candidates

TIME

- Qualifying officer may accept and hold qualifying papers for 14 days prior to qualifying period:
 - + April qualifying, begin accepting paperwork on April 14, 2014

+ June qualifying, begin accepting paperwork on June 2, 2014

Qualifying Methods

Pay a Qualifying Fee

Petition Process



Write-in Candidate

PAY A QUALIFYING FEE



WHAT IS THE REQUIRED FEE?

Based on salary as of July 1, 2013

× Partisan 6%

× NPA & Non-Partisan 4%



Fee can only be paid during qualifying period

QUALIFYING FEE DRAWN ON THE CAMPAIGN ACCOUNT

Cashier checks, personal checks and money order are <u>not acceptable</u>

- Exception for Special District Candidates
 - + Can pay qualifying fee with a personal check





2014 QUALIFYING FEES

| | Based on Salaries as of July 1, 2013 | Annual Salary | 3% Filing Fee | 1% Election Assessment | 2% Party Assessment | Total Qualifying Fee | |
|---|---|------------------|------------------|---------------------------|------------------------|-------------------------|--|
| / | Clerk of the Court | 121,358.00 | 3640.74 | 1213.58 | 2427.16 | \$ 7281.48 | |
| / | Property Appraiser | 121,358.00 | 3640.74 | 1213.58 | 2427.16 | \$ 7281.48 | |
| / | Sheriff | 130.274.00 | 3908.22 | 1302.74 | 2605.48 | \$ 7816.44 | |
| / | Supervisor of Elections | 102,800.00 | 3084.00 | 1028.00 | 2056.00 | \$ 6168.00 | |
| / | Tax Collector | 121,358.00 | 3640.74 | 1213.58 | 2427.16 | \$ 7281.48 | |
| Ŋ | County Commissioner | 58,481.00 | 1754.43 | 584.81 | 1169.62 | \$ 3508.86 | |
| l | School Board | 33.236.00 | 997.08 | 332.36 | 00.00 | \$ 1329.44 | |
| l | Hospital District | 00.00 | 00.00 | 00.00 | 00.00 | \$ 25.00 | |
| l | Soil & Water Conserv. District | 00.00 | 00.00 | 00.00 | 00.00 | \$ 25.00 | |
| | Mosquito Control District | 4800.00 | 00.00 | 00.00 | 00.00 | \$ 25.00 | |

- **x** 3% goes to the Board of County Commissioners
- × 1% goes to the Florida Elections Commission
- **x** 2% Political Party Assessment

RETURN OF QUALIFYING FEE

Candidate Withdraws

+ Must withdraw in writing prior to the last date to qualify

× Deceased Candidate

+ If the candidate dies prior to the election, candidate's beneficiary is entitled to return of qualifying fee

Candidate Fails to Qualify

Return check with letter indicating that person did not qualify

Candidate Petition Process



PURPOSE

Person may qualify to have his / her name placed on the ballot by the petition process

Not required to pay the qualifying fee



FORMS FOR PETITION PROCESS



- * Form DS-DE 104, Candidate Petition
 - + Signatures on petitions not on current form are **not** valid
 - + Candidates are responsible for reproducing petitions
 - + Forms cannot be altered except for size
 - No smaller than 3" x 5", no larger than 8.5" x 11" per Rule 1S-2.045 Florida Administrative Code

CANDIDATE PETITIONS...

Petition must contain:

- + Name of candidate
- + Office
- Party designation (if applicable)
- + Group or district #



Valid petitions:

- + Person signing must be registered in IRC
- + Birthdate or voter registration number
- + Include date petition signed by voter
- Voter signature
- + Complete physical street address
 - × No P.O. Box
 - Must identify city
 - × Zip code not mandatory

Candidate may insert personal information

CANDIDATE PETITIONS ...

| Notes: - All information on this form - It is a crime to knowingly s - If all requested information | m becomes a public rec ign more than one peti | tion for a candidate. [| ne Supervisor of Elect Section 104.185, Flo | rida Statutes] |
|---|--|-----------------------------------|--|---------------------------------|
| 8 | | | the | undersigned, a registered voter |
| (print name as | it appears on your vote | er information card) | | |
| n said state and county, petition to he | ave the name of | | | |
| | | ▼ | | |
| | tle of office and include | district, circuit, group, Address | seat number, if applic | sable) |
| Date of Birth or Voter Reg | gistration Number | - Cherometer - | seat number, if applic | Zip Code |
| Date of Birth or Voter Reg (MM/DD/YY) | gistration Number | Address | State FL Date : | |

COLLECTING SIGNATURES HOW MANY?

- * 1% of the registered voters in geographical area represented by the office
 - + Exception: Special Districts 25 signatures
- Candidates who qualify with SOE:
 - + SOE calculated based on number of registered voters in the immediately preceding general election
 - + Excludes the number of voters in INACTIVE voter list
- Candidates who qualify with DOE See Division web under Qualifying Information

NUMBER OF PETITIONS REQUIRED

| × Office Sought | # Petitions |
|------------------------------------|-------------|
| × Constitutional Officers | 936 |
| * County Commission | 936 |
| * School Board | 936 |
| × County Court Judge | 936 |
| Soil & Water Conservation District | 25 |
| * Hospital District | 25 |
| * Mosquito Control District | 25 |

COLLECTING PETITIONS, HOW MANY...

- Another method to submit petitions for verification is a <u>check</u> of a random sample of the petitions as provided by the DOE.
 - + The sample must be such that a determination can be made as to whether or not the required number of signatures has been obtained with a reliability of at least 99.5 percent.

Please contact SOE office if you would more information about this method of verifying petitions

VERIFYING PETITIONS . . . WHERE ARE PETITIONS SUBMITTED?



Submitted to SOE for verification in the county in which voter is registered

Candidate's responsibility to ensure that petitions are submitted to correct county

DEADLINES



Deadline for accepting petitions:

Noon, March 31, 2014 (April qualifying) Noon, May 19, 2014 (June qualifying)

Deadline for **certifying** petitions to the DOE April 21, 2014 (April qualifying)
June 9, 2014 (June qualifying)

PETITION VERIFICATION FEES

Verification fee is 10 cents per petition

+ all petitions turned in at SOE will be verified

Fee must be paid by the candidate

+ check or cash only



Payment for verifying petition signatures must be paid in advance

Helpful Hint: Please have an accurate count of the petitions that you are turning in to be verified. We must have an accurate count so that we do not undercharge or overcharge you.



OATH OF UNDUE BURDEN

Candidate may file Oath of Undue Burden

No charge for verification of signatures



| AFFIDAVIT OF UNDUE BURDE Section 99.097 (4), Florida S | | | |
|--|------------------------------------|--------------------------------|------|
| I certify under oath that I inte | nd to qualify as a can | didate for the office of | |
| pay the fee for verification of imposing an undue burden or otherwise available to me. | petition signatures fo | | |
| Under penalties of perjury, I o | leclare that I have rea e true. | id the foregoing affidavit and | that |
| | | | |
| | | | |
| Print name of candidate | Signature of | [:] candidate | |
| | | | |
| Residence address (do not us | se post office box) | | |
| | | | |
| City | State | Zip Code | |
| () Day Phone | () Fax Numbe | r | |
| Email Address | | | |
| | | | |
| | | | |

Affidavit of Undue Burden



Your Vote Is Your Voice... Speak Up!

PETITION CERTIFICATION FOR PETITION PROCESS OF QUALIFYING

STATE OF FLORIDA COUNTY OF INDIAN RIVER

| Date: M | arch 13, 2014 | | | |
|---------------------|--|----------------------------------|-------------|----------------------------------|
| I, Leslie Swan, S | upervisor of Elections of I | ndian River Co | unty, Flor | ida, do hereby certify |
| that(Name o | Leslie R. Swan of Candidate or Minor Par | | 936 | petition signatures for the |
| Office of | Indian River County (Na | y Supervisor of me of Office) | Elections | |
| I further certify t | hat 936 of those (No. of valid signatures | | e qualifico | l electors in Indian River |
| County for the o | ffice listed above. | | | |
| (SEAL) | | ħ. | Le | slie Swan spervisor of Elections |

Certificate of Petition Qualifying

4375 43rd Avenue, Vero Beach, FL 32967 • (772) 226-3440 • FAX (772) 770-5367 www.voteindianriver.com

Write-In Process



QUALIFYING AS A WRITE-IN CANDIDATE

- Not required to pay a qualifying fee or submit petitions
- Must comply with finance laws
- Must reside in district sought at the time of qualifying
- Qualify for general election only
- Candidate's name will not appear on ballot

ADDITIONAL FORMS REQUIRED AT QUALIFYING



LOYALTY OATH

- * First and last name
- * Name as it is to appear on the ballot**
- × Office
- × Address
- County of legal residence
- Party affiliation
- Candidate's signature is original
- Properly notarized



| (group) under the Constitution and the Laws of Florida to hold the office to have qualified for no other public office in the state, the term of with the office I seek, and I have resigned from any office from whi 99.012, Florida Statutes. STATEMENT OF PAI (Section 99.021, Florida Statut | TE (district) (circuit) County, Florida. I am qualified which I desire to be nominated or elected. Sich office or any part thereof runs concurrent of I am required to resign pursuant to Section |
|--|---|
| a citizen of the State of Florida and of the United States of America, hereby solemnity swear or affirm that I will support the Constitution of Florida. OATH OF CANDIDA (Section 99.021, Florida Statut I, PLEASE PRINT NAME AS YOU WISH IT TO APPEAR ON THE SALLOT — NAME MAY) am a candidate for the office of (office) I am a qualified elector of (group) under the Constitution and the Laws of Florida to hold the office to have qualified for no other public office in the state, the term of which the office is seek, and I have resigned from any office from while 99.012, Florida Statutes. STATEMENT OF PA (Section 99.021, Florida Statut I am a member of the | and a candidate for public office. do if the United States and of the State of ITE [est) (district) (circuit) County, Florida. I am qualified which I desire to be nominated or elected. ich office or any part thereof runs concurrent of I am required to resign pursuant to Section |
| OATH OF CANDIDA (Section 99.021, Florida Statutes. I am a qualified elector of (group) under the Constitution and the Laws of Florida to hold the office to have qualified for no other public office in the state, the term of which the office I seek; and I have resigned from any office from which 99.012, Florida Statutes. STATEMENT OF PA (Section 99.021, Florida Statute political party and have not been a candidate for nomination for any preceding the general election for which I seek to qualify. I have pa | TE (district) (circuit) County, Florida. I am qualified which I desire to be nominated or elected. Sich office or any part thereof runs concurrent of I am required to resign pursuant to Section |
| I, | (district) (circuit) County, Florida. I am qualified which I desire to be nominated or elected. Sich office or any part thereof runs concurrench I am required to resign pursuant to Section |
| am a candidate for the office of (office) (group) under the Constitution and the Laws of Florida to hold the office to have qualified for no other public office in the state, the term of with the office I seek, and I have resigned from any office from whi 99.012, Florida Statutes. STATEMENT OF PAI (Section 99.021, Florida Statute) I am a member of the | (district) (circuit) County, Florida. I am qualified which I desire to be nominated or elected sich office or any part thereof runs concurrench I am required to resign pursuant to Section |
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| political party and have not been a candidate for nomination for any preceding the general election for which I seek to qualify. I have pa | |
| political party and have not been a candidate for nomination for any preceding the general election for which I seek to qualify. I have pa | y. I am not a registered member of any other |
| | other political party for a period of 6 months |
| | |
| X | () |
| Signature of Candidate | Daytime Telephone Number |
| Address City | State ZIP Code |
| Sworn to (or affirmed) and subscribed before me this | day of, 200 |
| Personally Known:or | |
| | tary Public – State of Florida imp Commissioned Name of Notary Public |
| Type of Identification Produced: | king Cushinsonored name of Notary Public |
| | |

DS-DE 24

NICKNAMES

Nickname may be printed along with one's legal name

Example: Joseph (Buzzie) Guffanti

Generally known or used as part of legal name

May not use titles such as Dr., Reverend,
 Colonel, Esquire, etc.

FINANCIAL DISCLOSURE FORM

- Financial disclosure is the disclosure of certain assets, liabilities and sources of income
- Not the same as a "financial statement"

Only a "snap shot" of the person's financial situation



WHAT IS THE PURPOSE OF FINANCIAL DISCLOSURE?

×Remind public officials of financial interests that may conflict with their duties



- Provide citizens a way to monitor potential conflicts of interest and keeps them informed on an annual basis
 - Serves as a deterrent to public officials considering activity that may result in a conflict
 - Assists in instilling confidence in the actions of public officials

| Please print or type your name, mailing schirates, apericy more, and position below: FINANCIAL II | NTERESTS |
|--|---|
| LAST NAME — FIRST NAME — MIDDLE NAME: | FOR OFFICE USE ONLY: |
| MALING ADDRESS: | |
| | ID Code |
| CFTY: ZIP: COUNTY: | ID No. |
| NAME OF AGENCY: | Conf. Code |
| NAME OF OFFICE OR POSITION HELD ON SOUGHT: | P. Reg. Code |
| CHECK IF THIS IS A FILING BY A CANDIDATE | |
| PART A - NET | WORTH |
| Please enter the value of your net worth as of December 31, 2010, or a more ours list littles from your reported assets, so please see the instructions on page 3.] | erti date. (Note: Net worth is not calculated by subtracting your reported |
| | |
| PART B — AS | gregate value exceeds \$1,000. This category includes any of the followin |
| PART B — AS HOUSEHOLD GOODS AND PERSONAL EFFECTS: Household goods and personal effects may be reported in a tump sum if their ag if not held for investment juspoose; jewely; coffections of stamps, gure, and nur other household literal; and verticles for personal use. The aggregate value of my household goods and personal effects (described ab | SSETS gregate value exceeds \$1,000. This category includes any of the followin reamails items; art objects; household equipment and furnishings; clothin cove) is \$ |
| PART B — AS HOUSEHOLD GOODS AND PERSONAL EFFECTS: Household goods and personal effects may be reported in a tump sum if their ag If not held for investment jusposee; jewely: offections of stamps, gure, and nur other household literal; and verticles for personal use. The aggregate value of my household goods and personal effects (described ab ASSETS HOM/DUALLY VALUED AT OVER \$1,000: DESCRIPTION OF ASSET (specific description is required - if PART C — LIAE | SSETS gregate value exceeds \$1,000. This category includes any of the following remails thems; and objects; household equipment and furnishings; doiblin cove) is \$ |
| PART B — AS HOUSEHOLD GOODS AND PERSONAL EFFECTS: Household goods and personal effects may be reported in a lump sum if their ag if not held for investment purposes; peesly: offections of stamps, gure, and nur other household livers; and vehicles for personal use. The aggregate value of my household goods and personal effects (described ab ASSETS INDIVIDUALLY VALUED AT OVER \$1,800: DESCRIPTION OF ASSET (specific description is required - 1 PART C — LIAE LABILITIES IN EXCESS OF \$1,000: | SSETS grogate value exceeds \$1,000. This category includes any of the followin semalic items; art objects; household equipment and furnishings; dothin cove) is \$ |

(Continued on reverse side)

CE FORM 9 - Ellistive density 1, 2011, Robe to Rule SA E (0021), F.A.C.

PAGE 1

Financial Disclosure Form

NOTIFICATION OF CHAPTER 101.5612, F.S.

PUBLIC TESTING OF AUTOMATIC TABULATING EQUIPMENT

In accordance with Chapter 101,5612 (2) F.S., you are hereby notified that the public testing of the tabulating equipment to be used in the 2010 Elections conducted in Indian River County will be held in the office of the Supervisor of Elections Office, 4375 43rd Avenue, Vero Beach, FL 32967 at the times and dates listed below:

| ELECTION | PUBLIC TEST DATE | |
|--|--------------------------|--|
| PRIMARY ELECTION | August 26, 2014 | |
| GENERAL ELECTION | November 4, 2014 | |
| All tests will be conducted at 3:00 P.M. on | the above dates. | |
| Receipt of the above information is evidence | e by my signature below. | |
| Signature of Candidate | | |
| Print Name | | |
| Date Signed | | |

Public Test Notification

POLL WATCHER INFORMATION

SECTION 101,131 Watchers at Polls,--

- (1) Each political party and each candidate may have one watcher in each politing room or early voting area at any one time during the election. A political committee formed for the specific purpose of expressly advocating the passage or defeat of an issue on the ballot may have one watcher for each polling room or early voting area at any one time during the election. No watcher shall be permitted to come closer to the officials' table or the voting booths than is reasonably necessary to properly perform his or her functions, but each shall be allowed within the polling room or early voting area to watch and observe the conduct of electors and officials. The poll watchers shall furnish their own materials and necessities and shall not obstruct the orderly conduct of any election. The poll watchers shall pose any questions regarding polling place procedures directly to the clerk for resolution. They may not interact with voters. Each poll watcher shall be a qualified and registered elector of the county in which he or she serves.
- (2) Each party, each political committee, and each candidate requesting to have poll watchers shall designate, in writing, prior to noon of the second Tuesday preceding the election poll watchers for each polling room on election day. Designations of poll watchers for early voting areas shall be submitted in writing to the supervisor of elections at least 14 days before early voting begins. The poll watchers for each polling room shall be approved by the supervisor of elections on or before the Tuesday before the election. Poll watchers for early voting areas shall be approved by the supervisor of elections no later than 7 days before early voting begins. The supervisor shall furnish to each election board a list of the poll watchers designated and approved for such polling room or early voting area.
- (3) No candidate or sheriff, deputy sheriff, police officer, or other law enforcement officer may be designated as a poll watcher.

REMEMBER – YOU CAN ONLY HAVE ONE POLL WATCHER IN ANY ONE LOCATION AT ANY ONE TIME!

DEADLINES FOR DESIGNATING POLL WATCHERS - 2014 ELECTION

2014 Primary Election

Early Voting

Designations due to Supervisor of Elections – By Noon, August 1, 2014 Approved by Supervisor of Elections – August 8, 2014

Election Day - August 26, 2014

Designations due to Supervisor of Elections – By Noon, August 12, 2014 Approved by Supervisor of Elections – August 19, 2014

2014 General Election

Early Voting

Designations due to Supervisor of Electkons – By Noon, October 7, 2014 Approved by Supervisor of Elections – October 14, 2014

Election Day – November 4, 2014 Designations due to Supervisor of Elections – By Noon, October 21, 2014 Approved by Supervisor of Elections – October 28, 2014

Poll Watcher Information

MEMORANDUM

| TO: | ALL CANDIDATES |
|------------------------------|---|
| FROM: | LESLIE ROSSWAY SWAN SUPERVISOR OF ELECTIONS. INDIAN RIVER COUNTY |
| DATE: | ELECTION YEAR 2014 |
| SUBJECT: | USAGE AND REMOVAL OF POLITICAL CAMPAIGN ADVERTISEMENT SECTION 106,1435 F.S. |
| ************ | *************************************** |
| 106.143 | 5 Usage and removal of political campaign advertisements |
| (1) Each or effort to rer | andidate, whether for a federal, state, county, or district office, shall make a good faith move all of his or her political campaign advertisements within 30 days after: |
| (a) Withdra | awal of his or her candidacy; |
| (b) Having | been eliminated as a candidate; or |
| (c) Being e | elected to office. |
| the form of herein do n | candidate is not expected to remove those political campaign advertisements which are in signs used by an outdoor advertising business as provided in chapter 479. The provisions ot apply to political campaign advertisements placed on motor vehicles or to campaign lesigned to be worn by persons. |
| subdivision the candida | ical campaign advertisements are not removed within the specified period, the political or governmental entity has the authority to remove such advertisements and may charge ste the actual cost for such removal. Funds collected for removing such advertisements shall id to the general revenue of the political subdivision. |
| | nt to chapter 479, no political campaign advertisements shall be erected, posted, painted, led, or otherwise displayed, placed, or located on or above any state or county road right-of- |
| | ficer before whom a candidate qualifies for office shall notify the candidate, in writing, of the n this section. |
| (5) This pr requiremen | ovision does not preclude municipalities from imposing additional or more stringent its on the usage and removal of political campaign advertisements. |
| Receipt of | the above information is evidenced by my signature below: |
| Signature of | of Candidate |
| Date: | |

Political Signs

RECEIPT OF 2014 CANDIDATE HANDBOOK INDIAN RIVER COUNTY, FLORIDA

| Receipt of the above information is e | videnced by my signature below: |
|---------------------------------------|---------------------------------|
| Candidate (Please Print) | at - |
| Signature of Candidate | |
| Date: | |

Candidate Handbook

CANVASSING BOARD DATES PRIMARY & GENERAL ELECTIONS

| DDIMARY ELECTION | | |
|------------------|-------------|---|
| PRIMARY ELECTION | | |
| Aug. 26, 2014 | <u>Time</u> | Canvassing Board Meeting |
| 8/06/2014 | 2.00 pm | Dro Election Day Public Logic and Acquirocy Test of the Veting Equipment |
| | 3:00 pm | Pre-Election Day Public Logic and Accuracy Test of the Voting Equipment |
| 8/22/2014 | 9:00 am | Canvass Mail Ballots received prior to Election Day |
| 8/26/2014 | 4:00 pm | Canvass Mail Ballots and Precinct Election Returns |
| 8/28/2014 | 5:00 pm | Canvass Provisional Ballots/Perform any Duties as Prescribed by Law |
| | | Certify 1st Unofficial Results of PE with DOS |
| 8/30/2014 | 12 noon | Certify 2 nd Unofficial Results of PE (IF NECESSARY, only if a recount is required |
| 9/02/2014 | 12 noon | Certify the Official Results and Conduct of Elections Report for the PE |
| | | and Random Selection of Races/Precincts for the Post Election Manual Audit |
| 9/05/2014 | 9:00 am | Conduct the Post-Election Manual Audit and Certify Audit |
| | | |
| GENERAL ELECTION | | |
| Nov. 4, 2014 | <u>Time</u> | Canvassing Board Meeting |
| | | |
| 10/15/2014 | 3:00 pm | Pre-Election Day Public Logic and Accuracy Test of Voting Equipment |
| 10/31/2014 | 9:00 am | Canvass Mail Ballots received prior to Election Day |
| 11/03/2014 | 1:30 pm | Canvass Mail Ballots received prior to Election Day |
| 11/04/2014 | 4:00 pm | Canvass Mail Ballots and Precinct Election Returns |
| 11/07/2014 | 12 noon | Canvass Provisional Ballots/Perform any Duties as Prescribed by Law |
| | | Certify 1st Unofficial Results of GE with DOS |
| 11/12/2014 | 12 noon | Certify 2 nd Unofficial Results of GE (IF NECESSARY, only if recount is required |
| 11/14/2014 | 12 noon | Canvassing of overseas ballots. Canvassing Board to Certify the Official Results and |
| | | Conduct of Elections Report for the GE and Random Selection of Races/Precincts for the Post Election Manual Audit |
| 11/18/2014 | 1:15 pm | Canvassing Board Meets to Conduct the Post-Election Manual Audit and Certify Audit |
| | | |

QUALIFYING ENDS

Anyone in line at 12 noon allowed to qualify

No corrections to qualifying papers after the close of qualifying

DONE!

CAMPAIGN FINANCE





BEFORE WE BEGIN

- Most common violations in Campaign Finance filed with the Florida Elections Commission
- 109 violation cases filed in 2013 (as of June)
- Prohibiting a candidate or political committee from accepting contributions or making expenditures <u>prior</u> to appointing a campaign treasurer and designating a campaign depository
- * Failure of the treasurer of a candidate or political committee to file regular reports of all contributions received, and all expenditures made, by or on behalf of the candidate or political committee

MOST COMMON VIOLATIONS . . .

- Prohibiting a candidate or campaign treasurer from certifying a campaign treasurer's report as true, correct, and complete when it is not
- Prohibiting a person from <u>making</u> contributions to a candidate or political committee in excess of \$1,000 for each election
- Failure of a person to prominently mark all political advertisements with a proper political disclaimer
- Prohibiting the expenditure of campaign funds that have already been obligated

CAMPAIGN TREASURER



- Keep detailed accounts of contributions / expenses
- Kept current within not more that 2 days after date of contribution / expenditure
- Deposit all funds received by end of 5th business day
- Bank slip must contain name of each contributor
- × Keep detailed accounts of all deposits and withdrawals

CAMPAIGN TREASURER . . .

Preserve all account documents

- + Number of years = to the term of office
- File regular reports of all contributions and expenditures
- May be fined for
 - + Failing to file a campaign report
 - + Filing an incomplete report
 - + Filing an inaccurate report



CAMPAIGN TREASURER ...



- Deputy campaign treasurers may exercise any of the powers and duties of the campaign treasurer when specifically authorized to do so by campaign treasurer and candidate
- Accounts kept by the campaign treasurer may be inspected under reasonable circumstances
 - + before
 - + during
 - + after

the election by any authorized representative of the Division of Elections or the Florida Elections Commission

2014 Candidate Finance Reporting Dates

2014 CALENDAR AND ELECTION DATES FOR CANDIDATES AND POLITICAL COMMITTEES

Effective November 1st, 2013, reports shall be filed on the 10th day following the end of each calendar month from the time the campaign treasurer is appointed. Following the last day of qualifying for office, reports shall be filed on the 60, 46th, 32th, 11th and 6th days immediately preceding the Primary Election and the General Election. (Section 106.07(1)

Judges/State Attorney/Public Defender

Petitions - last day to be submitted

All other candidates

Petitions - last day to be submitted

Early voting begins Primary Election Primary Election

Early voting begins General Election General Election Noon, March 31, 2014

Noon, May 19, 2014

August 15, 2014 -- August 23, 2014 August 26, 2014

October 21, 2014 - November 1, 2014

November 4, 2014

QUALIFYING DATES

Federal, Judicial, State Attorney and Public Defender (Including Write-In Candidates) Statewide, Multi-County, County, and District (Including Write-In Candidates) Noon, April 28, 2014 - Noon, May 2, 2014

Noon, June 16, 2014 - Noon, June 20,2014

REPORTING DATES MONTHLY REPORT DUE DATES

| Due Date | Report Code | Period Covered |
|-------------------|-------------|-------------------------|
| January10, 2014 | 13 M12 | 12/01/2013 12/31/2013 |
| February 10, 2014 | 14 M1 | 01/01/2014 - 01/31/2014 |
| March 10, 2014 | 14 M2 | 02/01/2014 - 02/28/2014 |
| April 10, 2014 | 14 M3 | 03/01/2014 - 03/31/2014 |
| May 12, 2014 | 14 M4 | 04/01/2014 - 04/30/2014 |
| June 10, 2014 | 14 M5 | 05/01/2014 - 05/31/2014 |

| | LECTION REPORT DUE DATES | 201 |
|-----------------------------|--------------------------|--------------------------|
| Primary Election Reports | Report Code | Period Covered |
| June 27, 2014 | 14 P1 | 06/01/14 - 06/20/2014 |
| July 11, 2014 | 14 P2 | 06/21/14 - 07/04/2014 |
| July 25, 2014 | 14 P3 | 07/05/2014 - 07/18/2014 |
| August 1, 2014 | 14 P4 | 07/19/2014 - 07/25/2014 |
| August 8, 2014 | 14 P5 | 07/26/2014 - 08/01/2014 |
| August 15, 2014 | 14 P6 | 08/02/2014 - 08/08/2014 |
| August 22, 2014 | 14 P7 | 08/09/2014 - 08/21/2014 |
| General Election Reports | Report Code | Period Covered |
| September 5, 2014 | 14 G1 | 08/22/2014 - 08/29/2014 |
| September 19, 2014 | 14 G2 | 08/30/2014 - 09/12/2014 |
| October 3, 2014 | 14 G3 | 09/13/2014 - 09/26/2014 |
| October 10, 2014 | 14 G4 | 09/27/2014 10/03/2014 |
| October 17, 2014 | 14 G5 | 10/04/2014 - 10/10/2014 |
| October 24, 2014 | 14 G6 | 10/11/2014 - 10/17/2014 |
| October 31, 2014 | 14 G7 | 10/18/2014 - 10/30/2014 |
| Termination (Final) Reports | Report Code | Period Covered |
| July 31, 2014 | TRQJ | 04/01/2014 - 07/31/2014 |
| September 18, 2014 | TRQ | 06/01/2014 - 09/18/2014 |
| November 24, 2014 | TRP | 08/22/ 2014 - 11/24/2014 |
| February 2, 2015 | TRG | 10/31/2014 - 02/02/2015 |
| | | |

PLEASE NOTE: Campaign Reports are due NO LATER THAN MIDNIGHT on the due date. It is advisable you not wait until the last minute to file a report. An unforeseen incident cause you to miss the midnight deadline.

CAMPAIGN TREASURER . . .

- Each campaign treasurer shall file regular reports
 - + Contributions
 - + Expenditures
- Reports filed on the 10th day following the end of each calendar month (from the time the campaign treasurer is appointed)
- Except if the 10th day occurs on a Saturday, Sunday, or legal holiday, the report shall be filed on the next following day

POLITICAL PARTY EXECUTIVE COMMITTEE

"New for 2016"

An individual seeking a publicly elected position on a political party executive committee who received a contribution or makes an expenditure shall file a campaign report.

- The report shall be filed on the 4th day (Friday) immediately preceding the primary election
- Candidates may accept unlimited contributions

Need to file a DS-DE9? (wait for opinion from G Holland)

STATEWIDE CANDIDATES ...



- Statewide Candidates/Political Committees filing with the Division of Elections:
 - + On the 60th day immediately preceding the primary election and each week thereafter
 - + The last weekly report being filed on the 4th day immediately preceding the general election
 - + In addition, on the 10th day immediately preceding the general election and each day thereafter, with the last daily report being filed the 5th day immediately preceding the general election

LOCAL CANDIDATES . . .

- Local Candidates /Political Committees filing with the local Supervisor of Elections
 - + On the 10th day of each month after filing for office
 - + On the 60th day immediately preceding the primary election and biweekly on each Friday thereafter through and including the 4th day immediately preceding the General Election
 - + With additional reports due on the 25th, and 11th days before the Primary and General Election

REPORTS ...

- * A candidate's campaign financial report is **not** deemed filed until the report is filed via the IRC Supervisor of Elections website with an electronic signature by the due date and time.
- Late reports are subject to a fine



- Fines paid only from the personal funds of the candidate
- A officer or member of a political committee shall not be personally liable for such fine

REPORTS ...



- This fine is \$50 per day for the first 3 days
- \$500 for each day thereafter the first 3 days late
- * \$500 per day for all reports immediately preceding each primary and general election
- Such fine cannot exceed 25% of the total receipts or expenditures, whichever is greater, for the period covered by the late report

WAIVER OF REPORT

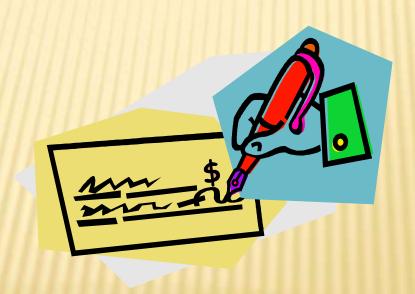
If no contributions or expenditures in any reporting period, the filing of the required report for that period is waived and the candidate must file a waiver of report



INCOMPLETE REPORTS

- Incomplete reports must be accepted on a conditional basis
- Filing officer notifies campaign treasurer why report incomplete
- Campaign treasurer must file an addendum within 7 days of notification
- The addendum must include all necessary information to complete the report

Contributions



CONTRIBUTIONS . . .

- * A gift, subscription, conveyance, deposit, loan, payment or distribution of money or anything of value, including contributions in-kind having an attributable monetary value in any form, made for the purpose of influencing the results of an election or making an electioneering communication.
- A transfer of funds between political committees
- The payment, by any person other than a candidate, of compensation for the personal services of another person which are rendered to a candidate without charge to the candidate for such services
- The transfer of funds by a campaign treasurer or deputy campaign treasurer between a primary depository and a separate interestbearing account or CD

CONTRIBUTIONS ...



× Exceptions are:

- + Services provided without compensation by individuals volunteering their time
- + Editorial endorsements

IMPORTANT: The law provides no exceptions for reporting contribution information, regardless of the size of the contribution

The reporting requirements would be the same for a 50 cent contribution as for a \$1,000 contribution

REPORTING CONTRIBUTIONS

- Each report must contain:
 - + Full name, address, specific occupation, amount, and date of each person making a contribution
 - + Provide principal type of business conducted for corporations
 - + Principal type of business or occupation not required if:
 - The contribution is \$100 or less
 - × Or from a relative provided the relationship is reported
 - + Report any transfer of funds
 - Report any loans

Please be aware!



Some of the contributors to your campaign (such as law enforcement personnel) may have an Exemption from Public Records "Protected Address" on file with the SOE

- Candidate Financial Reports must contain the name and address of a contributor
- Address for the contributor <u>must not be vague</u> such as entering "confidential" in place of an actual address
- May use a business address (or PO Box) in lieu of protected home address

CONTRIBUTION LIMITS FOR CANDIDATES

Contribution Limits:

- \$3,000 for a candidate for statewide office or for retention as a Justice of the Supreme court
- \$1,000 for a candidate:
 - + Retention as a Judge of a District Court of Appeal
 - + A candidate for legislative office
 - + A candidate for multi-county office
 - + A candidate for county office
 - + A candidate for county court judge or circuit judge
 - OR in any election conducted on less than a countywide basis

CONTRIBUTION LIMITS FOR CANDIDATES

Remember!!

The primary and general elections are separate elections

CONTRIBUTION LIMITS FOR CANDIDATES

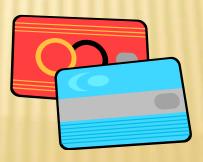
* The contribution limits on the previous slide do not apply to contributions made by a state or county executive committee of a political party or affiliated party committee regulated by chapter 103

OR to amounts contributed by a candidate to his or her own campaign

DEBIT AND CREDIT CARD CONTRIBUTIONS

- * A candidate may accept contributions via a
 - + Credit card
 - + Debit card
 - + Money order
 - + Categorized as a "check" for reporting purposes





CASH CONTRIBUTIONS



- A candidate may not accept an aggregate (combined) cash contribution or contribution by means of a cashier's check from the same contributor in excess of \$50 per election
- Note: Money orders and traveler's checks are not considered "cash"

IN-KIND CONTRIBUTIONS

Anything of value made for the purpose of influencing the results of an election

- Any person who makes an in-kind contribution shall:
 - + Place a fair market value on the contribution

In-kind contributions are subject to contribution limits

IN-KIND CONTRIBUTIONS...

***** EXCEPTIONS:

- + Money
- Personal services provided w/o compensation by volunteers
- Independent expenditures

 (as defined in Section 106.011(5),F.S.
- + Endorsements of 3 or more candidates by PC's or political parties

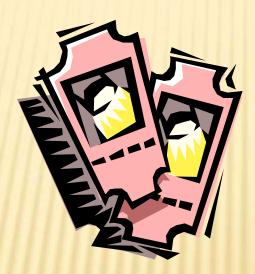
ANONYMOUS CONTRIBUTIONS



- Must be reported as anonymous contribution
- A letter should be submitted to the filing officer explaining the circumstances surrounding acceptance of anonymous contribution
- The candidate cannot spend the anonymous contribution but at the end of the campaign can donate the amount to appropriate entity under Section 106.141, F.S.

FUND RAISERS

All monies and contributions received from campaign fund raisers are campaign contributions



Subject to the contribution limits contained in Section 106.08,F.S.

RECAP - A CANDIDATE MAY NOT:

- Accept contributions until Form DS-DE 9 filed with filing officer
- Accept a contribution in excess of \$1,000 per person per election
- Accept contributions from family members in excess of \$1,000 per election

A CANDIDATE MAY NOT ...



- Accept contributions which in aggregate exceed \$50,000 from national, state, or county executive committees of a political party
- Accept contributions after the date he / she withdraws his / her candidacy, is defeated, becomes unopposed or is elected

UNAUTHORIZED CONTRIBUTIONS

* Any contribution received on the day of that election or less than 5 days before the day of that election must be returned to the contributor and may not be used or expended by or on behalf of the candidate



LOANS ...

- Loans are considered contributions
- Loans are subject to contribution limitations
- Exception loans made by a candidate to his own campaign are <u>not</u> subject to contribution limitations
- A candidate making a loan to his / her campaign may be reimbursed for the loan at any time campaign account has sufficient funds to repay the loan and satisfy its other obligations
- Loans must be reported on the campaign treasurer's report

LOANS ...

- All personal loans exceeding \$500 in value, made in the 12 months preceding a candidate's <u>election</u> to office, must file the following:
 - Forms DS-DE 73, Campaign Loans Report (within 10 days of being elected)

- * Any person who makes a contribution to pay all or part of a loan incurred in the 12 months preceding the election, to be used for the campaign, may not contribute more than the amount allowed in Section 106.08(1),F.S.
 - + Form DS-DE 73A, Campaign Loans Report Itemized

CAMPAIGN LOANS REPORT

(Section 106.075, F.S.)

(PLEASE TYPE)

| | OFF | ICE | USE | ONL | Y |
|--|-----|-----|-----|-----|---|
|--|-----|-----|-----|-----|---|

This report applies to all candidates ELECTED to office who had loans exceeding \$500 in value, which were accepted and used for campaign purposes within the 12 months preceding the election. All such loans must be reported to the filing officer within 10 days after the candidate's election to office.

| State | Zip Code |
|---------------------------|------------------|
| | |
| of Newly Elected Official | |
| | EXAMINED THIS RE |

Signature

Campaign Loans Report

DS-DE 73

CAMPAIGN LOANS REPORT ITEMIZED

| (PLEA | SE TYPE) |
|--|--|
| FULL NAME AND ADDRESS OF LENDER: | FULL NAME AND ADDRESS OF LENDER: |
| OCCUPATION: AMOUNT OF LOAN: DATE RECEIVED: | OCCUPATION: AMOUNT OF LOAN: DATE RECEIVED: |
| FULL NAME AND ADDRESS OF LENDER: OCCUPATION: AMOUNT OF LOAN: DATE RECEIVED: | FULL NAME AND ADDRESS OF LENDER: OCCUPATION: AMOUNT OF LOAN: |
| FULL NAME AND ADDRESS OF LENDER: | FULL NAME AND ADDRESS OF LENDER: |
| OCCUPATION: AMOUNT OF LOAN: DATE RECEIVED: | OCCUPATION: AMOUNT OF LOAN: DATE RECEIVED: |

Campaign Loans Report

DS-DE 73A

DS-DE 73A (Rev. 08/03)

JOINT ACCOUNTS

When a candidate receives a contribution in the form of a check drawn on a joint account, signed by only one of the joint owners, the owner signing the check is considered the contributor

RETURNING CONTRIBUTIONS

- Contributions must be returned to the contributor if:
 - + Candidate received a contribution in excess of the lawful limitation
 - Candidate with opposition received a contribution on day of that election or 5 days BEFORE the date of that election
 - + A candidate receives a contribution once he or she is
 - × Elected
 - × Defeated
 - × Becomes unopposed, or
 - Withdraws his or her candidacy
 - + If the contribution to be returned has **not been deposited** into the campaign account, report the contribution as a contribution returned using for **DS-DE 2**

CONTRIBUTIONS RETURNED

(Section 106.07(4)(b), F.S.) (PLEASE TYPE)

OFFICE USE ONLY

| ☐ Candidate | Committee or Organization |
|--|--|
| Il Name: | |
| Il Address: | |
| Full Name and Address of Contributor: | Full Name and Address of Contributor: |
| Amount of Contribution: \$ Date Received: | Amount of Contribution: \$ |
| Date Returned: | and the second of the second o |
| Full Name and Address of Contributor: | Full Name and Address of Contributor: |
| Amount of Contribution: \$ | |
| Date Received: | Date Received: |
| Date Returned: | |
| | PORT AND IT IS TRUE, CORRECT AND COMPLETE. |
| Type or Print Name of Ca | andidate, Treasurer or Chairman |
| X | |

CONTRIBUTIONS RETURNED

DS-DE 2

"Before Being Deposited"

RETURNING CONTRIBUTIONS . . .

- If the contribution has been deposited into the campaign account:
 - + Report the contribution; and
 - Write a check from the campaign account to the contributor
 - + For the amount of the contribution
 - + Report this on the itemized contribution report using the contribution type "Refund"
 - + This amount is reported as a negative
 - The candidate may also wish to submit a written explanation to the filing officer

CANDIDATE CHANGING DESIGNATED OFFICE...

- If a candidate changes the designated office for which he/she is a candidate:
 - Must notify all contributors in writing of intent to seek a different office
 - Must offer to return pro rata, upon request the contributions given by the donor within 30 days of the notification

May use the contribution if the donor does not request the contribution be returned within the 30 day period

+ The amount of the prior contribution for the former office counts toward the contribution limit for the new office

See F.S. 106.021

REQUEST FOR RETURN OF CONTRIBUTION

(Section 106.021, F.S.)

(PLEASE TYPE)

| hereby request that the pro rata share campaign of | |
|--|------------------------------|
| candidate for the office of | |
| be returned to me pursuant to Section 106.0 | SET(T)(a), Florida Otatalos. |
| ~ | |
| X Signature | Date |
| 177.00 | Date |

Request for return of contribution

DS-DE 86

office for which he or she is a candidate, the candidate must notify all contributors in writing of their intent to seek a different office and offer to return pro rata, upon their request those contributions given in support of the original office sought.



Expenditures

EXPENDITURES ...



An expenditure is a purchase, payment, distribution, loan, advance, transfer of funds by a campaign treasurer or deputy treasurer between a primary depository and a separate Interest-bearing account or CD

OR

gift of money or anything of value made for the purpose of influencing the results of an election or making an electioneering communication

A CANDIDATE SHALL:

Pay all campaign expenditures by a campaign check (except petty cash)

Pay the qualifying fee by a campaign check

Pay for all expenses upon final delivery & acceptance of the goods or services

A CANDIDATE SHALL...

Pay for public utilities when bill received (telephone, electric, water, etc.)

Utility companies must charge a deposit to meet all anticipated charges during a billing period

(telephone, electric, water, etc.)

CAMPAIGN CHECKS MUST CONTAIN THE FOLLOWING:

The checks must contain as a <u>minimum</u> the following information:

No verbatim wording necessary; only requires account contain the name of the candidate or committee within it

- Account number and name of bank
- The exact amount of the expenditure
- The signature of the campaign treasurer or deputy treasurer
- The exact purpose of the expenditure
- The name of the payee



Name of the campaign account of the candidate or political committee

April 6, 2014

Pay To The

Order Of A-1_Sign Company_

_\$ <u>150.00</u>

One Hunderd and Fifty and 00/100

<u>Dollars</u>

Hometown Bank

Hometown, FL 01234

FOR Sign Materials

Signature of Campaign Treasurer

This information may be typed or hand-printed on starter checks provided by the bank until printed checks arrive

DEBIT CARDS

- A candidate may use a debit card to make campaign expenditures
 - From same bank as designated primary campaign depository
 - + Must be issued in the name of the treasurer, deputy treasurer, or authorized user and state:

"Name of candidate or political committee"

**No more than three debit cards shall be issued

The person using the card cannot not receive cash as part of the transaction



DEBIT CARDS . . .

- * All debit card receipts must contain:
- Last four digits of the debit card number
- Exact amount of expenditure
- Name of payees
- Signature of campaign treasurer, deputy treasurer, or authorized user
- Exact purpose of expenditure
- If not included on the receipt, information may be handwritten on, or attached to, the receipt

CREDIT CARDS

Candidates for statewide office (Governor, Cabinet, and Supreme Court Justice) may obtain and use credit cards for travel-related campaign expenditures



EXPENDITURES ...



- IMPORTANT: No candidate, campaign manager, treasurer, deputy treasurer shall authorize any expenses:
 - Unless there are sufficient funds on deposit in the primary depository account to pay the full amount of the authorized expense
 - Sufficient funds to honor all other checks drawn on such account, and
 - + To meet all expenses previously authorized but not yet paid

REPORTING EXPENDITURES...

- Each report must contain:
- Full name, address, amount, date and clear purpose of the expenditure
- Total amount withdrawn from the total spent from the petty cash fund
- Amount and nature of any separate interest-bearing accounts or CD's and identification of financial institution
- Primary purpose of an expenditure made indirectly through a campaign treasurer for goods and services
- Total sum of expenditures during the reporting period





IMPORTANT!!

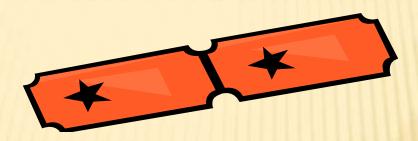
- Only campaign treasurer / deputy treasurer allowed to sign checks
- Campaign treasurer / deputy campaign treasurer who signs a check is:
 - + Responsible for the completeness and accuracy of check
 - + Ensuring it is an authorized expenditure

Candidates are prohibited from signing campaign checks unless they appoint themselves campaign treasurer OR deputy treasurer

CHECKS...

- A candidate or other individual may be reimbursed for expenses incurred in connection with the campaign by a check drawn on the campaign account and must be reported
- A loan may be reimbursed at any time the campaign account has sufficient funds to repay loan and satisfy other obligations

FUND RAISERS



- All expenditures with respect to a campaign fund raiser which are made or reimbursed by a check drawn on the campaign account of the candidate are campaign expenditures
- All expenditures must be accounted for and are subject to the same restrictions as other campaign expenditures

LIVING EXPENSES

* A candidate or the spouse of a candidate <u>may</u> <u>not</u> use campaign funds to defray normal living other than expenses actually incurred during the campaign for transportation, meals and lodging



PETTY CASH FUNDS

A campaign treasurer may provide a petty cash fund

Campaign treasurer must write a check drawn on the primary campaign account for petty cash

Petty cash may only be used for office supplies, transportation expenses, and other necessities

PETTY CASH FUNDS ...



- A candidate must:
 - + Spend petty cash in amounts of less than \$100
 - Report total amount withdrawn / spent for petty cash per report period
 - + Keep complete records of petty cash although each expenditure does not have to be reported individually
 - + Not mix cash contribution with petty cash
 - Not use petty cash for the purchase of time, space, or services from any communications media

LIMITS ON PETTY CASH FUND AMOUNTS

- From date a candidate appoints his / her campaign treasurer until the last day of qualifying for the office
 - + Petty cash maximum \$500 per calendar quarter
 - + After qualifying is over and until the election:
 - × Petty cash maximum \$100 per week for all local candidates



EXPENDING SURPLUS FUNDS

- Once a candidate withdraws, becomes unopposed, is eliminated, or elected to office, he / she may only expend funds from the campaign account to:
 - + Purchase "thank you" advertising for up to 75 days after candidate withdraws, becomes unopposed, is eliminated, or elected to office
 - + Pay for items which were obligated before candidate withdrew, became unopposed, was eliminated, or elected to office
 - + Pay for expenditures necessary to close down the campaign office and to prepare final campaign reports
 - + A candidate may be reimbursed for any previously reported contributions (loans) by the candidate to the campaign, in full or in part

PRIOR TO DISPOSING OF SURPLUS FUNDS

* If a candidate filed an affidavit of undue burden certifying they are unable to pay the fee for the verification of petition signatures without imposing an undue burden on their personal resources or on resources otherwise available to them

They must reimburse any waived petition verification fee to the state or local government

See Section 106.142(6),F.S.



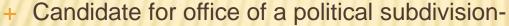


DISPOSING OF SURPLUS FUNDS/ TERMINATION REPORTS

- * A termination report must be filed within 90 days of withdrawing as a candidate, becoming unopposed, elected, or eliminated
- Funds must be disposed of—account need not be closed
- Funds may be dispersed by any of the following means, or a combination thereof:
- Return pro rata to each contributor the funds that have not been spent or obligated
- Donate the funds that have not been spent or obligated to a 501(c)(3) charity or organization

DISPOSING OF SURPLUS FUNDS...

- Give the funds to the candidate's political party
- Give the funds to:
 - + Candidate for state office
 - to the state to be deposited in the General Revenue Fund;



- to such political subdivision, to be deposited in their general fund
- Transfer some funds to an office account and file quarterly reports until all funds are gone
- A candidate elected to state office may retain up to \$20,000 in campaign account for use in next campaign for the same office
- + See F.S.106.141



DISPOSING OF SURPLUS FUNDS...

If a refund check is received after all surplus funds have been disposed of:

+ The check may be endorsed by the candidate and the refund disposed of pursuant to Section 106.141,F.S.

 An amended termination report must be filed with the filing officer

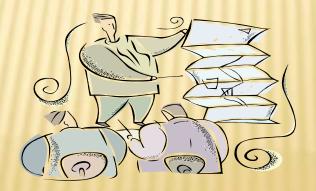
IRC SOE CANDIDATE REPORTS

INDIAN RIVER COUNTY CANDIDATE REPORTING

- * All Candidate Financial Reports must be submitted via the IRC Supervisor of Elections website using an electronic copy/signature. Candidates/committees no longer need to bring a hard copy/signed report to the SOE office by the due date/time.
- System allows candidates to enter contributions and expenditures required for financial reporting
- After data entry is complete, the system prints the report in the form required.

INDIAN RIVER COUNTY CANDIDATE REPORTING . . .

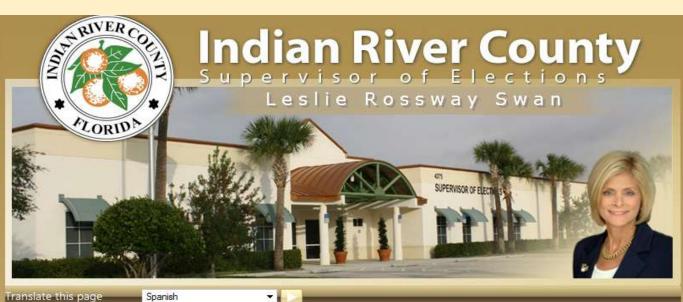
Once the elections office has received the electronic copy/electronic signature of the report, the data will be published on the SOE website in order to allow the public to view the information

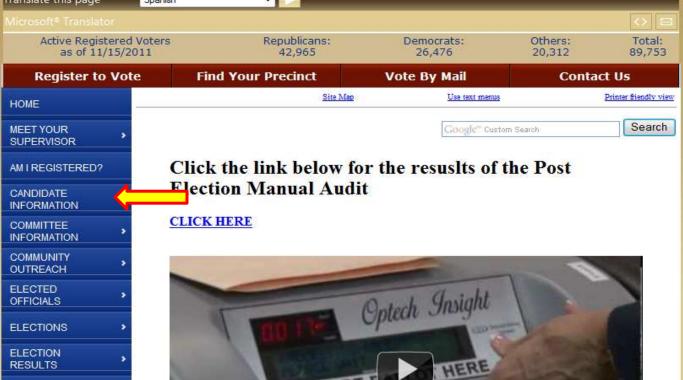


INDIAN RIVER COUNTY CANDIDATE REPORTING

- Getting started:
 - + Access the website

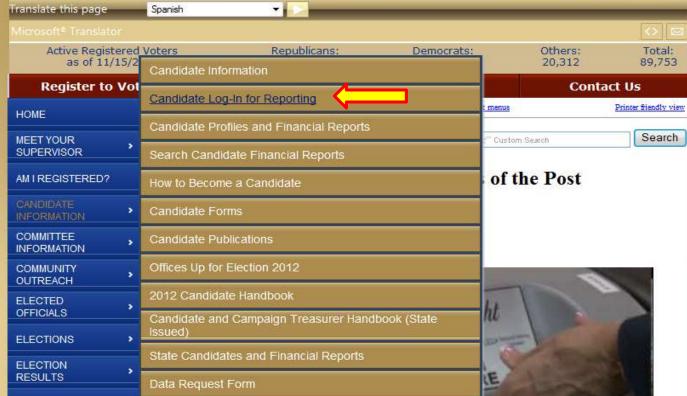
www.voteindianriver.com





EVENTS CALENDAR





Candidate Log In

Don't forget that the report IS NOT LEGALLY FILED until the signed copy is received by the elections office. This <u>must</u> be done on or before the due date of the report. If the report is delinquent, you are subject to a fine.

Once the report is received by the elections office, the elections office will publish the data entered by you on the web site.

Using the system is very easy and there is no cost to you.

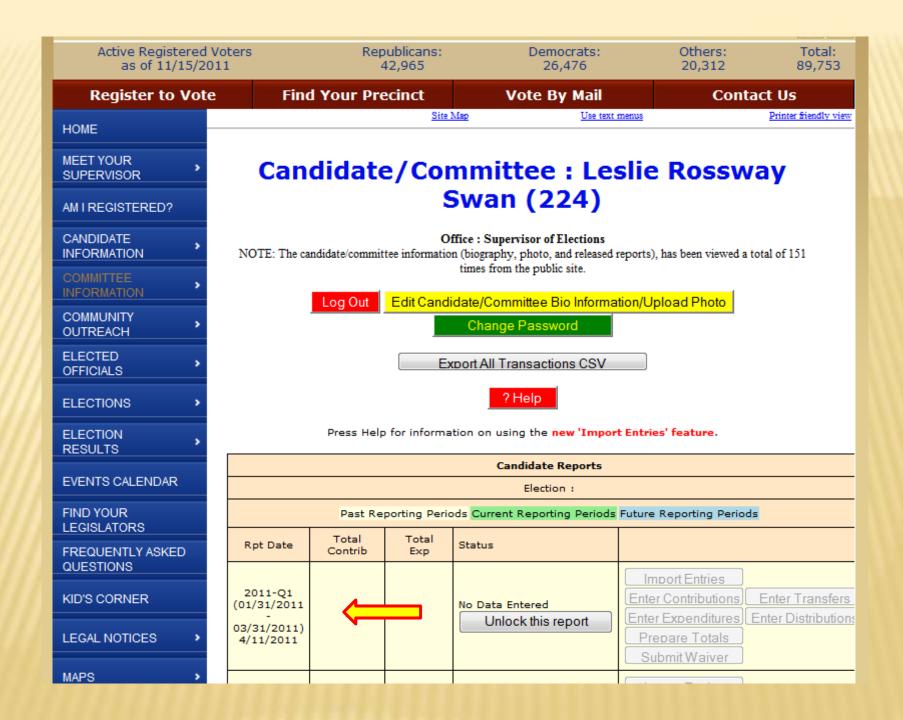
Use the Candidate ID and Password provided by the Supervisor of Elections office to log in to the Candidate Financial Reporting System.

| Numeric Candidate ID (no leading zeros) | Password | Login | |
|---|----------|-------|--|
|---|----------|-------|--|

The Campaign Financial Reporting System is provided to you and all candidates to provide for entering contributions, expenditures, and other transactions required for campaign treasurer's reports. After the entry of data for a report is completed, the system provides for printing out the report in the form required for filing. Simply sign the form and hand deliver or mail it to the Supervisor of Elections office:

Indian River County Supervisor of Elections 4375 43rd Avenue Vero Beach, Florida 32967 772-226-3440 Iswan@voteindianriver.com

IMPORTANT: Your Browser must be set to allow the storage of "cookies" during your session. For an explanation of "cookies," please refer to Microsoft's "What's a Cookie?". Each browser has varying methods for setting this option. Please refer to your browser's documentation regarding cookie settings.



CANDIDATE REPORTS...

Under Candidate Reports the following options are available:

Import Entries: Via compatible programs

Enter Contributions: Enter any contributions

Enter Expenditures: Enter your expenditures

Enter Transfers: Enter "Transfer" type transactions

This new transaction will be printed on

Form DS-DE 94

Enter Distributions: Enter "Distribution" type transactions

This new transaction will be printed on Form

DS-DE 14a

Prepare Totals: You can see a draft copy of your report

prior to submitting

Submit Waiver: You can submit a waiver for any reporting period

that has no contributions or no expenditures

Contributions:

Adding a Contribution:

To enter contributions click on the "Enter Contributions" button

Click on "Add Contribution"

Complete the form with all required information

Select the "Add Contribution" tab to input the next contribution

When finished adding, click the "Back to Transaction" button to return to the reporting dates

CAMPAIGN TREASURER'S REPORT - ITEMIZED CONTRIBUTIONS

| (1) Name | ime | | | | (2 |) I.D. Number | |
|------------------|-----|---|---------|--|----|---------------|----|
| (3) Cover Period | | , | through | | , | (4) Page | of |

| (5) Date (6) Sequence Number | (7) Full Name (Last, Suffix, First, Middle) Street Address & City, State, Zip Code | (8) Contributor Type Occupation | | (9) Contribution Type | (10) In-kind Description | (11) | (12) Amount |
|------------------------------|--|------------------------------------|--|-----------------------|--------------------------------|------|----------------|
| 1 1 | | | | | | | |
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| , , | - | | | | | | |
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| , , | | | | | | | |

Itemized contributions

DS-DE 13

CONTRIBUTOR TYPE

- Individual
- Business
- Committee
- Political Party
- Other
- Committee of Continuous Existence
- Political Committee (Federal or State)
- Candidate to Themselves

CONTRIBUTION TYPE

- Cash
- Check
- In-Kind
- Interest
- Loan
- Membership Dues
- Refund
- Money Order

Adding or Deleting Contributions:

To make a change to a contribution after adding:

Select "Enter Contribution" at the report list

Choose the "Edit" link at the left of that item you want to change

To **delete** a contribution, select the "**Delete**" link located to the left of that item

Candidate : Leslie Rossway Swan (224) Office : Supervisor of Elections

? Help

| | Campaign Treasurer's Report - Itemized Contributions | | | | | | | | | |
|--|--|------|-------------|---------------------|------------|----------------------|------------------------|-------|--------|--|
| Election : General Election 2012 (2012-11-06) Report Date : 2011-Q1 (01/31/2011 - 03/31/2011) 4/11/2011 Add Contribution Return to Report List | | | | | | | | | | |
| | Seq Num | Date | Contributor | Contributor Type | Occupation | Contribution Type | In-Kind Description | Amend | Amount | |
| | | | | | | | Total \$0.0 | | \$0.00 | |
| | Add Contribution Return to Report List | | | | | | | | | |

This is the list of individual contribution items on the financial report. To add a new contribution, click the 'Add contribution' link above. You may also click the Edit or Delete link for an item to modify the item or to delete it entirely.

Adding Expenditures:

Click on the "Add Expenditures" link

Complete the form with all required information

Select the "Add Expenditure" button to add each item to the report list

When you are done choose "Back to Transactions" button to return to the report list

CAMPAIGN TREASURER'S REPORT - ITEMIZED EXPENDITURES (1) Name (2) I.D. Number through_ (3) Cover Period of (4) Page (11) (7) (8) (9) (10)(5) Date **Full Name** Purpose (Last, Suffix, First, Middle) (add office sought if Expenditure Street Address & contribution to a Sequence Type City, State, Zip Code candidate) Amendment Amount Number

Itemized expenditures

DS-DE 14

Expenditure Type

- Monetary
- Petty Cash Withdrawn
- Petty Cash Spent
- Transfer to Office Account
- Refund
- Disposition of Funds

Petty Cash

To use petty cash you will enter it as an expenditure on your report as "Petty Cash Withdrawn"

The expense will not show on your report until you spend the cash

Every time you spend petty cash, place it on your report as an expenditure and choose the expenditure type as "Petty Cash Spent"

Editing or Deleting Expenditures:

To make a change to an expenditure you have added:

Select "Enter Expenditure" at the "Report List"

Select the "Edit" link at the left of the expenditure item

To delete an expenditure, select the "Delete" link located to the left of that item

Candidate : Leslie Rossway Swan (224) Office : Supervisor of Elections

? Help



^{*} Petty cash expenditures are realized when the funds are withdrawn for petty cash. Therefore, the referenced item is not included in the total.

This is the list of individual expenditure items on the financial report. To add a new expenditure, click the 'Add expenditure' link above. You may also click the Edit or Delete link for an item to modify the item or to delete it entirely.

^{**} Disposition of Funds expenditures are only used on Termination Reports and are not part of the Monthy Total Monetary amounts. Therefore, the referenced item is not included in the total expenditures on this page.

Prepare Totals / Preview Report

"Prepare Totals" allows you to preview the report prior to submitting:

To preview click on "Prepare Totals"

The wording will change to "Preview"

Click on "Preview"

The report will appear and have the word "Draft" written across the report

The SOE can not accept a report that has "Draft" written on it

NEW !!!

Campaign report is **NOT** filed until it is electronically signed by the Candidate/Committee and Treasurer using their respective electronic PIN

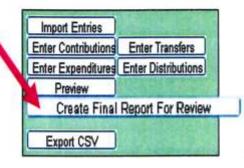


My county requires electronic reports

(If your county requires paper reports, go back to page 27.)

To finalize the report:

Click



to bring up instructions:

Create Final Report For Review

Gardota: Carolyn J Casadonte (96) Office. Coverty Commission District 4
Report Percentiagon 2005 474 10009 Eve Pubr 715 2009
Commissions \$400,09 Expendings \$500,00
Therdon \$6.96 Enther pub \$0,00

" IMPORTANT NOTE "

ay askerding for ranging the conspect of the passes considered to be satisfied as to consider a color the design of months as 10.1. The design highest settle countries for some constraints and the passes of the color of a countries constraint and the color of the c

PLEASE NOTE: This report is NOT filed until it is electronically signed by the Candidate/Committee and Treasurer using their respective electronic PIN.

Care for Right Face | Care

Are your entries for this reporting period finished?

If not, click Cancel.

If you are ready to file, click Create Final Report For Review

Clicking Create Final Report For Review brings up the Electronic Signature PINs page with a reminder that the report has not yet been submitted...

Report created for your final review.

From Eq. at Castell 2011-03-21 114521 (Eathern)

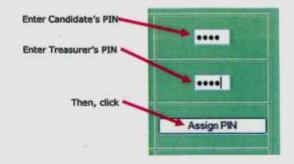
Forel down to see the report

| Repo | riing Period: Q2 (1/1/2011 - 3. | /31/2011) |
|---|---|--------------------------|
| Electronic | Signature PINs | |
| | of this expect, sides your FET in the appropriate for term assigns A, the expect will be pulmated to the Eq. | |
| | red, both PDTs can be assigned from Cir you can associate fater throughout two reasons. | up you I'll over and for |
| From do not want to a | rough a PEU at the tens. slick Laises | |
| | the steen, circle Under Final Reposit. The will sub- 2 segment and recorder a new final exposit for PDI assigns | |
| Cardiate Consumer Become Signatur (D) | As required as F.S. 106 9705(4), T, as conditate or joins of committee than, centry that I have executed that report and did two, correct, and evangence | |
| Senature Bectman Squature PDF | As required as F.S. 106.070501; f. as compage, because for the candidated considers contry that There examine I that expect and a in tree powers, and a simplete. | |
| | Take Acting FIN to arrige the 2DI you expect to above in the expect. When both FRIs have been expected in the above fields, the key Assign FRN submits the expect to the Supervisor of Blech ma- | Assign PW |
| The state of | This Lates if you want to come high later to stum a PDF. The report is now looked and amount to stockfeet. | Last |
| | Carl Vinde Fanal Report to renow at 1/2/4 and salesh the report. The will also you to | Under Final Baying |

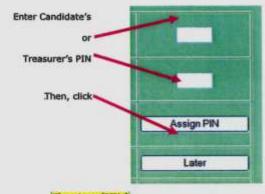
...followed by a view of the report.

On the PINs page, you have these options:

 Enter both PINs in the space provided and click Assign PIN to submit the report to the Supervisor of Elections.

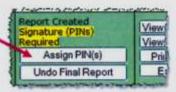


 Enter just one of the PINs and click Later. This will return you to the report list.



The message Required will appear in the report's Status column and the report will be locked, which means no changes can be made.

When the report is ready to be signed with the other PIN, click **Assign PIN(s)** to bring up the PIN page again.



Submitting the Report:

When you are ready to "Submit" your report to the elections office click on the "Submit" button

Once you have clicked the "Submit" button, the warning screen will appear. If everything is correct and you are ready to submit your report, click on the "Submit Report" button

Click "Cancel" if you need to return to the report to edit information

Note: Once the report has been submitted, no further additions or edits can be made. You can submit an amended report to make changes to the report you submitted

Campaign Treasurer's Report

Each report contains:

Report Summary Itemized Contributions Itemized Expenditures



| | TATE DIVISION OF ELECTIONS ER'S REPORT SUMMARY | | |
|---|---|--|--|
| (1) | OFFICE USE ONLY | | |
| Name (2) | | | |
| Address (number and street) | | | |
| City, State, Zip Code | | | |
| CHECK IF ADDRESS HAS CHANGED | (3) ID Number: | | |
| (4) Check appropriate box(es): | | | |
| ☐ Candidate (office sought): ☐ Political Committee ☐ Committee of Continuous Existence ☐ Party Executive Committee ☐ Electioneering Communication | ☐ CHECK IF PC HAS DISBANDED ☐ CHECK IF CCE HAS DISBANDED ☐ CHECK IF NO OTHER ELECTIONEERING | | |
| | COMMUNICATION REPORTS WILL BE FILED | | |
| | T IDENTIFIERS / / Report Type | | |
| Original Amendment Special Electi | | | |
| Cash & Checks \$ Loans \$ Total Monetary \$ In-Kind \$ | (7) EXPENDITURES THIS REPORT Monetary Expenditures \$ Transfers to Office Account \$ Total Monetary \$ | | |
| | (8) Other Distributions \$ | | |
| (9) TOTAL Monetary Contributions To Date | (10) TOTAL Monetary Expenditures To Date | | |
| | RTIFICATION erson to falsify a public record (ss. 839.13, F.S.) | | |
| I certify that I have examined this report and it is true correct, and complete. | I certify that I have examined this report and it is true correct, and complete. | | |
| (Type name) Individual (only for electioneering commun.) Treasurer Deputy Treasurer | electioneering commun organization) | | |
| X | X | | |
| Signature | Signature | | |

Report Summary

DS-DE 12

The date and time of a SUBMITTED report is now printed below the confirmation number including "Eastern" to indicate Eastern Time Zone

Finalizing your Report:

Failure to submit the electronic copy/electronic signature prior to the deadline will immediately start the fine process outlines in the Florida Statutes

After printing the report, close out the printing window and you will return to the "Reporting Date" screen

At the top of the page is the "Log Out" button. You must remember to "Log Out"

Amended Report:

Amended report created only after you have submitted and filed your original report

Options will change once you submit your report, program will allow you to create an "Amended Report"

Go to the reporting date you wish to amend and click on "Amend"

You will be brought back to the "Reporting Date" screen.
Scroll down to reporting period you created amended report for.
Look directly below for "Amended" report

Amended Reports . . .

Click on the "Amended Report"

Choose "Contributions" or "Expenditures"

Choose "Add" or "Amend Item From Original Report"

Submit your amended report

Print the report

Sign and bring the original to the elections office

| WAIVER OF REPORT (Section 106.07(7), F.S.) | | OFFICE USE ONLY | | |
|---|--|---|--|--|
| (PLEASE TYPE) | | | | |
| OR Political Committee | ast, Suffix, First, Middle) ee, CCE or Party Name aber and Street) | Identification Number (Assigned by Divisio of Elections) Office Sought (Include District, Circuit or | | |
| Address (Null | iber and Street) | | oup Number) | |
| City | State Zip Code | | | |
| Candidate | Committee of Continuous Existence | Check box if address has changed since last report. | | |
| Political Committee | Party Executive Committee | Check here if PC or CCE has DISBANDED and will no longer file reports. | | |
| QUARTERLY REPORTS | PRIMARY ELECTION 32nd day prior | GENERAL ELECTIO | N. | |
| ☐ April ☐ July ☐ October | ☐ 18th day prior☐ 4th day prior | ☐ 32nd day prior ☐ 18th day prior ☐ 4th day prior | ☐ TERMINATION REPORT | |
| NOTIFICATION OF NO | ACTIVITY IN CAMPAIGN | ACCOUNT FOR THE | REPORTING PERIOD OF | |
| X | | | | |
| SIGNATURES REQUIRED | Candidate, Campaign Political Committees | Treasurer or Deputy Tra Jous Existence 4)(c), F.S.) | Date easurer (s. 106.07(5), F.S.) easurer (s. 106.07(5), F.S.) | |

Waiver Report

DE-DE 87

Entering Biographical Data:

A photograph and biographical data for each candidate is available on the SOE website

Log on the SOE website at: www.voteindianriver.com

Click on "Candidate Information" on the left column of the website

Click on "File Campaign Reports"

Click on "Candidate Log In for Reporting"



Entering Biographical Data:

Select the "Edit Candidate Bio Information / Upload Photo" from the report list screen

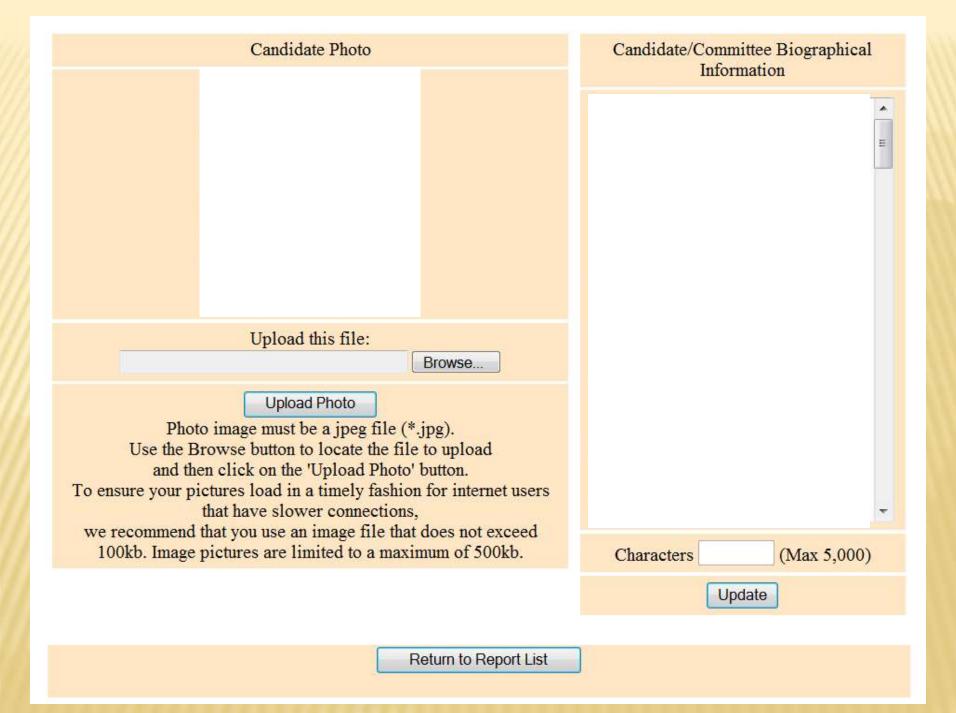
In the space provided under "Candidate Biographical Information" type information regarding your candidacy

Limited to 5,000 characters

Select the "Update" button when finished.

Your information will be uploaded to the elections office email

Your information will be approved by administration and posted to the website



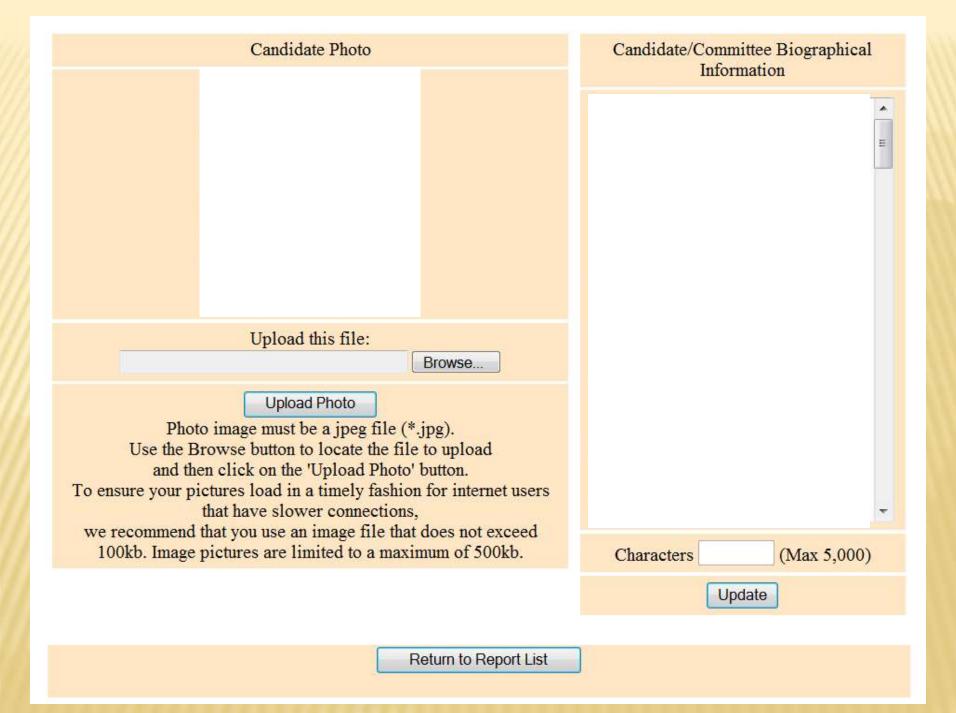
Uploading a Photo:

In the "Upload this File" field, use the "Browse" button to locate the photo you wish to upload

Select the "Upload Photo" button to upload the photo to the elections office email

After your picture is received it will be uploaded to the elections website

Remember to Log Out







Political Advertising









A political advertisement is a paid expression in a communications media, whether radio, television, newspaper, magazine, periodical, campaign literature, direct mail, or display or by means other than the spoken word in direct conversation which:

Expressly advocates the election or defeat of a candidate or the approval or rejection of an issue

Candidate Disclaimers

Any political advertisement that is paid for by a candidate (except a write-in candidate) and that is published, displayed, or circulated prior to, or on the day of any election must **prominently** state:

"Political advertisement paid for and approved by (name of candidate), (party affiliation) for (office sought)

OR

"Paid by (name of candidate), (party affiliation) for (office sought)"



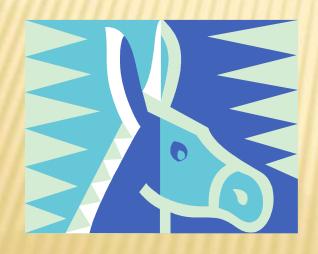
The word "re-elect" may only be used if the candidate is the incumbent for the office sought

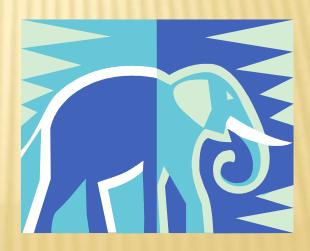
All non-incumbent candidates must use the work "for" in the body of any advertisement between the name of the candidate and the office sought in order that incumbency in **NOT** implied

This does <u>not</u> apply to bumper stickers or items designed to be worn by a person

Candidate running for partisan office

Shall express the <u>name of the political party</u> of which the candidate is seeking nomination or is the nominee





Candidate Disclaimers:

Incumbent, partisan candidate running for partisan office:



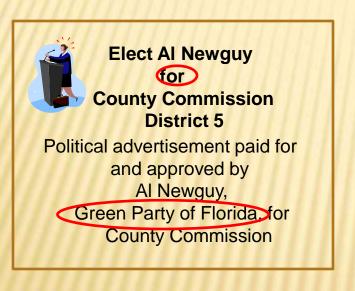
Political advertisement paid for and approved by

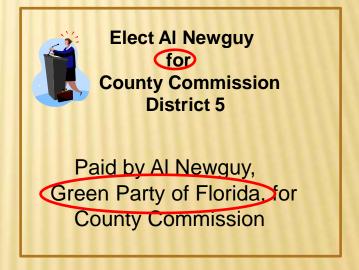
Mike Sharkey, Qemocrat for Sheriff



Candidate Disclaimers:

Non-incumbent, partisan candidate running for partisan office





Candidate for <u>partisan office</u> running as a candidate with no party affiliation

Must state that the candidate has **no party affiliation**

A candidate who is registered in a political party may run as a candidate with "no party affiliation" without changing his or her registration

Candidate Disclaimers

Non-incumbent, no party affiliation candidate running for partisan office:



Political advertisement paid for and approved by Wess Farosi, NPA, for State Senate



Candidate Disclaimers:

Incumbent candidate running for nonpartisan office:





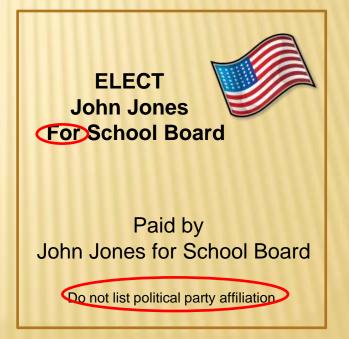
Candidate Disclaimers

Non-incumbent candidate running for nonpartisan office



Political advertisement paid for and approved by John Jones for School Board

Do not list political party affiliation



Candidate Disclaimers

Write-in candidate

Any political advertisement that is paid for by a write-in Candidate must **prominently** state:

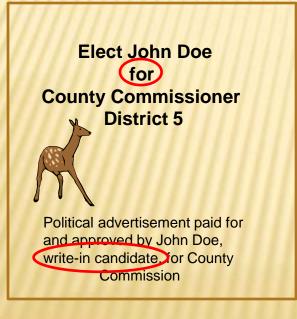
"Political advertisement paid for and approved by (Name of candidate), (write-in candidate), for (office sought)

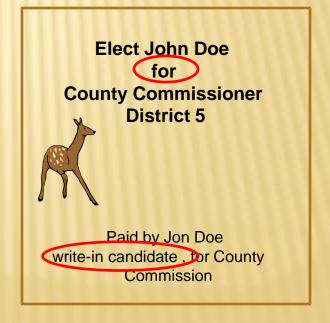
OR

"Paid for (name of candidate), (write-in candidate) for (office sought)

Disclaimer for Write-in Candidates

Non-incumbent candidate running as a write-in candidate





Advertisement Provided In-kind:

"Paid political advertisement paid for by in-kind (name of political party) Approved by (name of person, party affiliation, and office sought in the political advertisement)"

Elect Violet Starr for State Senate, District 5

Paid political advertisement paid for by in-kind by Libertarian Party of Florida Approved by Violet Starr, Libertarian Party of Florida, State Senate

Other Political Disclaimer Examples:

Billboards



Disclaimers on Novelty Items:

No disclaimer necessary on novelty items having a retail value of \$10 or less which support, but do not oppose, a candidate or issue



Other Political Disclaimer Examples:

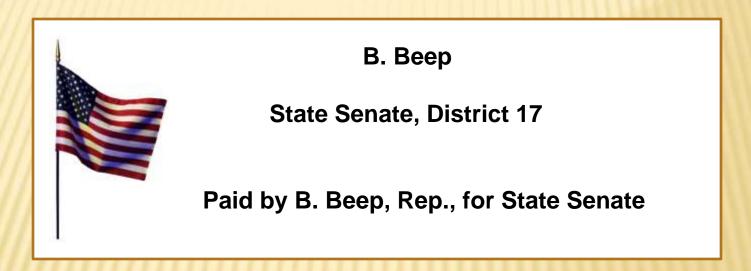
Items designed to be worn by a person do not require disclaimers





Other Political Disclaimer Examples:

Bumper stickers:



NOTE: On bumper stickers, there is no requirement to use the word "for" between the candidate's name and the office being sought in the body of the bumper sticker

Exceptions to Disclaimer Requirements:

Placed as a paid link on an Internet website

- Provided message or advertisement less than 200 characters
- The link directs user to another Internet website that complies with the disclaimer requirements in section 106143(1)F.S.

Placed as a graphic or picture link where

- Compliance with election law is not reasonably practical due to the size of the graphic or picture link
- The link directs the user to another Internet website that complies with section 106.143(1)F.S.

Placed at no cost on an Internet website for which there is no cost to post content for public users

Sent by a third-party user from or through a campaign or committee's website, provided the website complies with section 106.143(1)F.S.

Exceptions to Disclaimer Requirements ...

Placed or distributed on an unpaid profile or account which

- available to the public without charge or on a social networking Internet site
- as long as the source of the message or advertisement is patently clear from the content or format of the message or advertisement
- a website or account may not be marked as official without prior approval by the candidate or political committee

Distributed as a text message or other message via Short Message Service provided

- the message is less than 200 characters in length
- or requires the recipient to sign up or opt in to receive it

Connected with or included in any software application or accompanying function provided

 the user signs up, opts in, downloads, or otherwise accesses the application from or through a website that complies with section 106.143(1)F.S.

Note: A candidate running for an office that has a district, group, or seat number does not have to indicate the district, group, or seat number in the political advertisement or disclaimer



Endorsements in Political Advertisements:

It is unlawful for any candidate or person on behalf of a candidate to represent that any person or organization supports such candidate, unless the person or organization so represented has:

Given specific approval in writing to the candidate to make such representation

Does not apply to **editorial endorsement advocating** the candidacy of its nominees by any:

- newspaper
- radio
- television station
- other recognized news medium
- or publication by a party committee

Endorsements in Political Advertisements:

Political advertisement for a candidate representing that an <u>organization supports him</u>, paid for in-kind by the organization with the specific approval from the organization in writing



Elect Joe Cool

For County Commissioner, District 1

Supported by Pup P. Dog Foundation

Pd. Pol. Adv. Sponsored and paid for in-kind by Pup P. Dog Foundation, Zero Street, Jupiter, FL 32323

Approved by Joe Cool, Democrat, For County Commission

Pup E. Dog Foundation

July 15, 2014 Dear Sir or Madam

Please let this letter serve as our approval of the political advertisement supporting Joe Cool for County Commission, District 1

The content of this advertisement was reviewed and approved in advance

Sincerely, Mr. Canine

Independent Expenditure:

An independent expenditure means an expenditure made by a person for the purpose of expressly advocating the election or defeat of a candidate, which expenditure is not controlled by, coordinated with, or made upon consultation with any candidate or agent of such candidate

Expressly advocates means any communication which uses such phrases as: "vote for" "elect" "support" "cast you ballot for" "Smith for Congress" "vote against" "defeat" "oppose" and "reject"

If the independent expenditure is, in the aggregate, in the amount of \$5,000 or more, the person must file a report with the candidate's filing officer in the same manner and time as a political committee

Independent Expenditure Disclaimers:

<u>Independent</u> expenditure political advertisement supporting a partisan candidate running for a partisan office:

Birds of a Feather Association Supports

Tweety Bird
For County Commissioner, District 5

Paid Political Advertisement paid for by the Birds of a Feather Association 4444 Robin Lane, Jacksonville, FL 33433 independently of any candidate

This advertisement was not approved by any candidate

Birds of a Feather Association

July 15, 2014 Dear Sir or Madam:

The enclosed advertisement is an independent expenditure by the Birds of a Feather Association in support of Tweety Bird for County Commissioner, District 5.

This advertisement was not approved by any candidate.

Sincerely, Gold Finch

Electioneering Communications:

Electioneering communication means any group other than a political party, affiliated party committee or political committee, whose election-related activities are limited to making expenditures for electioneering communications or accepting contributions for the purpose of making electioneering communications and whose activities would not otherwise require the group to register as a political party or political committee.

Electioneering Communications:

Refers to or depicts a clearly identified candidate for office without expressly advocating the election or defeat of a candidate but that is susceptible of no reasonable interpretation other than an appeal to vote for or against a specific candidate;

Is made

- Within 30 days before a primary or special primary election or
- 60 days before any other election for the office sought by the candidate; and
- Is targeted to the relevant electorate in the geographical area the candidate would represent if elected

There are exceptions see: 106.011(17)F.S.

Electioneering Communications Disclaimers:

"Paid electioneering communication paid for by . . .

name and address of person paying for the communication"

Language Other Than English:

Any political advertisement which is published, displayed, or produced in a language other than English may provide the disclaimer in the language used in the advertisement



Fund Raisers:

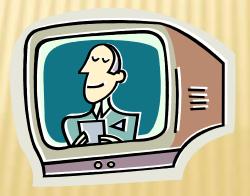
Any tickets or advertising for campaign fund raiser must comply with the requirements of Section 106.143F.S.



Use of Closed Captioning and Descriptive Narrative in all Television Broadcasts:

Each candidate, political party, and political committee must use closed captioning and descriptive narrative in all television broadcasts regulated by the Federal Communications Commission that are on behalf of, or sponsored by, a candidate, political party, affiliated party committee, or political committee OR

must file a written statement with the qualifying officer setting forth the reasons for not doing so.



Telephone Solicitation:



Any telephone call shall identify the persons or organizations sponsoring the call by stating either:

"Paid for by.....(name of persons or organizations sponsoring the call)"

OR

"Paid for on behalf of.....(name of persons or organizations authorizing call)"

Does not apply to any telephone call in which both the individual making the call is not being paid and the individuals participating in the call know each other prior to the call

Telephone Solicitation . . .



No telephone call shall state or imply that the **caller represents** any person or organization unless the person or organization so represented has given specific approval in writing to make such representation

No telephone call shall state or imply that the caller represents a nonexistent person or organization

Signage:

Please call the Code Enforcement Officer:

- Fellsmere
- Indian River County
- Indian River Shores
- Sebastian
- Town of Orchid
- Vero Beach

They can inform you of any permits and/or sign regulations

(codes may differ in IRC and each city)





POLL WATCHERS



Early Voting & Election Day:

Every candidate and political party may have

- One poll watcher in each polling room or early voting site
- at any one time during the elections

Once the polls are closed, all members of the public may come into the polling room to observe poll closing procedures

Each candidate, political party, or political committee requesting poll watchers must designate, in writing, prior to Noon of the Second Tuesday preceding the election, poll watchers for Election Day

Poll watchers designations for early voting sites must be submitted in writing to the SOE at least 14 days before <u>early voting begins</u>

Poll watchers for each polling room and early voting area shall be approved by the SOE **no later than 7 days** before early voting begins or Election Day



Absentee Ballots



Ballots: (who has requested ballots)

Absentee ballot request information is confidential and exempt from public disclosure under section 101.62(3)F.S.

Except to the following persons or entities who may obtain and use it for political purposes only:

- Canvassing Board
- Election Official
- Political party or official thereof
- Candidate who has filed qualifications papers and is opposed in an upcoming election
- Registered political committee



Indian River County Supervisor of Elections APPLICATON TO ACCESS ABSENTEE BALLOT REQUEST INFORMATION

Absentee ballot request information is confidential and exempt from public disclosure under section 101.62(3), Florida Statutes, except to the following persons or entities who may obtain and use if for political purposes only:

Canvassing Board, 2) Election Official, 3) Political party or official thereof, 4) Registered political committee, 5) Committee of
continuous existence, 6) Candidate who has filed qualification papers and is opposed in an upcoming election, and 7) Voter
(entitled only to access his or her own absentee ballot request information directly from Supervisor of Elections for county of
residence).

| To access this information, please check the a | application authorization and complete this form: |
|---|---|
| Canvassing Board | Committee of continuous existence |
| Election Official | Candidate who has filed qualification papers and is opposed in an upcoming election |
| Political party or official thereof | Registered political committee |
| | ORM: Mail Ballot Request |
| Initial Mail Ballot Re | equests |
| All Mail Ballot Reque | sts Made During Election Cycle Out) |
| Requester's Name: | Title/Officer: |
| Address:(Street address, city, state, zip code) | Home Phone No: |
| Email Address: | Cell Phone No: |
| affirm that I am a person authorized by Section 101.6 | 52(3), Florida Statues, to acquire this information. |
| × | |
| SIGNATURE OF PERSON REQUESTING INFORMATION | DATE |
| (02/09/10) | |
| | |



Requesting Mailing Lists



Payment for any requested mailing list must be paid by <u>cash</u> or <u>check</u>

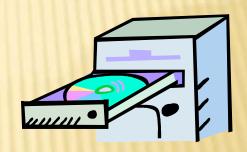
We <u>DO NOT</u> accept credit cards or debit cards for payment

REGISTERED VOTER INFORMATION REQUEST FORM

- Before filling out a Registered Voter Information Request Form:
 - + Call our office as we can help you decide what your objective is with the list you request.
 - × Your budget may be a consideration.
 - What are you going to do with this list?
 - * Walk a neighborhood house-by-house?
 - * Send a flyer to each registered voter?
 - Send a flyer to each registered voter by household?

Any candidate may request voter information by the following sort categories: (comes in EXCEL format)

Alpha by Name Alpha by Precinct Alpha by Residence Alpha by Household



The information can be from:

All registered voters in IRC
All registered voters in a specific district
All registered voters in a specific age range
All registered voters according to gender
All registered voters according to race
All registered voters according to party

The cost is \$ 15.00 per CD or Email



Registered Voter Information Request Form Indian River County Supervisor of Elections

Please complete all sections of this form. Your order will be based on the information provided on this form. Incomplete forms cannot be processed.

| Bort Order | Type of Media |
|---|---|
| Alpha by Name | Digital Media\$ 15.00 |
| Alpha by Precinct | CD EMAIL |
| Alpha by Residence (walk list) | |
| Household | Paper Printout\$ 0.15 per page |
| - 1000 mora etalonia | |
| Please select all that apply: | |
| All registered voters in Indian River C | county |
| | 9 -27 V |
| All registered voters in | District (Mosquito, Soil & Water Conservation, etc) |
| Voters in Precinct (s) | |
| Voters in Precinct (a) | |
| Age range: to | |
| | |
| Gender: ALL Male | es Females |
| | 1 / 2 / 2 / 2 / 1 / 1 / 1 / 1 / 1 / 1 / |
| Race: ALL American Indian/Ali Hispanic White, non Hisp | laskan Native Asian/Pacific Islander Black, non Hispanic panic |
| | |
| Party: ALL Democrat R | enublican No Party Other(s) |
| Tory, Field | epublican No Party Other(s): |
| rong, rate | |
| | Special lasterations: |
| Name of Person Requesting Info: | Special Instructions: |
| Name of Person Requesting Info: Signature: | Special Instructions: |
| Name of Person Requesting Info: Signature: Address: | Special Instructions: |
| Name of Person Requesting Info: Signature: Address: City, State, Zip: | Special Instructions: |
| Name of Person Requesting Info: Signature: Address: City, State, Zip: | Special Instructions: |
| Name of Person Requesting Info: Signature: Address: City, State, Zip: Cell Phone: | Special Instructions: |

Please make check payable to: "Supervisor of Elections"

Note: Data files on CDs are in comma delimited ASCII format. First row contains field headers. All data must be imported into a suitable database program such as Microsoft Access, Excel (as long as it does not exceed 64,000 voters), Lotus Approach, etc... The Supervisor of Elections office cannot provide technical support beyond providing data.

(02/09/10)

Prohibited Acts



Speaking at Public Meetings:

No candidate shall pay money or give anything of value for speaking at a political meeting in furtherance of his or her candidacy

No person speaking for such a candidate shall pay money or give anything of value for such privilege

Making Contributions in the Name of Another:

A person may not make any contribution in the name of another, directly or indirectly

Solicitation from Religious, Charitable and Civic Organizations:

Candidates may not solicit contributions from:

- Religious
- Charitable
- Civic
- Or other organizations, established primarily for the public good

Make contributions in exchange for political support to any:

- Religious
- Charitable
- Civic
- Or other organizations, established primarily for the public good

Solicitation from Religious, Charitable and Civic Organizations . . .

It is **not** a violation:

To make gifts of money in lieu of flowers in memory of a deceased person

A candidate to continue membership in or make regular donations from:

- Religious
- Political party
- Civic
- Charitable groups, that they are a member for more than six months

For a candidate to purchase, with campaign funds, tickets, admission to events or advertisements from:

- Religious
- Civic
- Political party
- Charitable groups

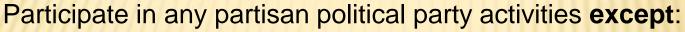
Making Malicious Statements:

A candidate may not, with actual malice make any false statement about an opposing candidate (Section 04.271,F.S. felony of 3rd degree)



<u>Limitations on Political Activity for</u> <u>Judicial Candidates</u>:

A candidate for judicial office shall not:



- register to vote as a member of any political party
- voting in any party primary contest

Campaign as a member of any political party

Publicly represent or advertise herself / himself as a political party member

Endorse any candidate

Make political speeches other than in the candidate's own behalf



<u>Limitations on Political Activity for</u> <u>Judicial Candidates</u> . . .

A candidate for judicial office shall **not**:

Make contributions to political party funds

Solicit or accept contributions for any political party

Accept or retain a place on any political party committee

Make any contributions to (person, group, or organization) for its endorsement to judicial office

Agree to pay all or any part of an advertisement sponsored by any person, group, or organization where the candidate may be endorsed for judicial office



REMEMBER



You, as the candidate, are responsible for all aspects of your campaign!!!

Don't forget to hand your scratch pad back in !!!



Thank You & Good Luck

Disclaimer: This Candidate Workshop is to serve as a tool to provide important information to candidates. It is in no way a substitute for a candidate reading and understanding the Florida Election Law